



# Copernicus Lodge Foundation

## GIFT OF MARKETABLE SECURITIES LETTER OF AUTHORIZATION FROM DONOR TO BROKER

**Thank you** for making a gift of securities to the Copernicus Lodge Foundation

To transfer securities to the Copernicus Lodge Foundation, please complete this form and fax a copy to your Broker. It is **important that you fax us** a copy of this form as well so we can track your donation and send you a tax receipt. Send a copy to the Foundation at **FAX: (416) 536-8242 – Attention: Henry Zajac**

**PLEASE NOTE:** If you plan to donate securities that are thinly traded, highly volatile, or not easily liquidated, please call Henry Zajac at 416-536-7122 ext. 392 BEFORE initiating a transfer. **All transfers of securities to the Copernicus Lodge Foundation are subject to review, approval and acceptance by the Foundation.**

### A. DONOR INFORMATION

NAME			
ADDRESS	CITY	PROVINCE	POSTAL CODE
DAYTIME TELEPHONE		EMAIL	
DONOR'S SIGNATURE (REQUIRED)		DATE	

### B. INFORMATION ABOUT YOUR BROKER

BROKER'S NAME	FINANCIAL INSTITUTION
BROKER'S TELEPHONE NUMBER	BROKER'S EMAIL

### C. DESCRIPTION OF YOUR SECURITIES TO BE DONATED

NUMBER OF SHARES	NAME OF SECURITY
CUSIP#	EXPECTED DATE OF TRANSFER TO CL FOUNDATION

- I would like my gift to be designated where the need is greatest** – Building Fund
- Other Designation: \_\_\_\_\_

Please note - your tax receipt will be valued as per applicable Canada Revenue Agency guidelines.

### D. ACCOUNT INFORMATION FOR THE COPERNICUS LODGE FOUNDATION

Financial Institution: **Credential Securities**  
 Account Name: **Copernicus Lodge Foundation**  
 Account #: **2S4-315A-1**  
 Receiving Institution CUID: **CRED**  
 CRA Charity Registration #: **119057677RR0001**

**DONORS:** Please direct all inquiries to Henry Zajac, tel. #: **416-536-7122** ext. **392** Direct  
**BROKERS:** Broker to Broker inquires to: **Max Lepa**, Financial Institution: **Credential Securities**, tel. #: **604-714-3879** e-mail: [mlepa@aviso.ca](mailto:mlepa@aviso.ca)